

SAC Planning and Budget Committee Meeting  
 Tuesday, May 5, 2026  
 1:30pm - 3:00pm  
[Zoom](#)

**THE PLANNING and BUDGET COMMITTEE** is the participatory governance committee responsible for recommending budget priorities, procedures, and processes to the College Council. The Planning and Budget Committee also functions as a community liaison for fiscal affairs with the college community.

Santa Ana College Participatory Governance Structure Handbook (May 27, 2015)

Agenda

1. Welcome and Introductions	
2. Public Comments	
3. Approval of Minutes: <b>April 17, 2026</b>	ACTION
4. Action Items <ul style="list-style-type: none"> <li>• Technology Replacement Plan (2<sup>nd</sup> Read &amp; Recommendation) – <b>Ron Gonzalves</b></li> <li>• District Resource Requests (2<sup>nd</sup> Read &amp; Recommendation) – <b>Mark Reynoso</b> <ol style="list-style-type: none"> <li>1. <a href="#">MiraCosta College Board of Trustees Policy – 7800: Employee Residency</a></li> </ol> </li> </ul>	ACTION/RECOMMENDATION
5. Updates/Reports Student Update (5min) – <b>Minh Le   Leticia Perez</b> <ul style="list-style-type: none"> <li>• Follow-Up to Question Regarding Surplus Revenue Generated by SAC – <b>Bart Hoffman</b></li> </ul>	INFORMATION
6. Periodic Reports <ul style="list-style-type: none"> <li>•</li> </ul>	INFORMATION
7. Unfinished Business <ul style="list-style-type: none"> <li>•</li> </ul>	ACTION/APPROVAL
8. New Business <ul style="list-style-type: none"> <li>• <a href="#">SAC CEP Goals Worksheet</a> &amp; Assessment of Committee Goals – <b>Bart Hoffman</b></li> <li>• <a href="#">Budget Allocation Model (BAM) Draft 2026</a> – <b>Bart Hoffman</b></li> <li>• Scheduling Efficiency Forecasting Tool Presentation – <b>Daniel Martinez &amp; Matthew Morin</b></li> <li>• Quarter 3 Budget Performance Report – <b>Mark Reynoso</b></li> <li>• Tentative Budget &amp; Fund 13 Expenditure Plan presented (recommendations discussed for AB) – <b>Mark Reynoso</b></li> </ul>	DISCUSSION/RECOMMENDATION
9. Future Agenda Items <ul style="list-style-type: none"> <li>•</li> </ul>	INFORMATION
General Information <a href="https://www.rccd.edu/Departments/BusinessServices/Pages/Fiscal-Resources-Committee.aspx">https://www.rccd.edu/Departments/BusinessServices/Pages/Fiscal-Resources-Committee.aspx</a>	INFORMATION
<b>Next Meeting: May 26, 2026</b>	

Planning and Budget Committee  
Academic Year 2025-2026

**MEMBERSHIP**

- VP, Admin Services Co-Chair or voting alternate – **Bart Hoffman**
- Academic Senate Co-Chair – **Tommy Strong**
- VP, Academic Affairs or voting alternate – **Jeff Lamb**
- VP, Student Services or voting alternate – **Vaniethia Hubbard**
- VP, Continuing Education or voting alternate – **Jim Kennedy**
- Academic Senate President – **Claire Coyne**
- Senate VP Community Operations – **Merari Weber**
- Up to 6 faculty representatives appointed by Academic Senate President, 3 in even years and 3 in odd years.

**Silvia Castillo**

**Reza Mirbeik**

**Kelly Nguyen**

**Luis Pedroza**

**Linda Sung**

**John Zarske**

- Up to 4 Classified representatives – **Mark Ou | Jimmy Nguyen | Liliana Oropeza | Jessica Avalos**
- Student Representative – **Minh Le | Leticia Perez**
- A Dean or Manager from Academic Affairs – **Kristi Blackburn | Bill Reardon** (alternate)
- A Dean or Manager from Student Services – **Lorena Valencia | Mark DeAsis** (alternate)

**Planning & Budget Committee  
Meeting Schedule  
Academic Year 2025-2026  
(1:30pm -3:00pm)**

**September 2, 2025**

- Membership for Current Academic Year
- SCFF Reports – End of Semester and Year Metrics
- Budget Reports – (Year End Budget & Adopted Budget)

**October 7, 2025**

- **Committee Charge (subject to vote in March 2026)**
- Review P&B Committee Goals

**November 4, 2025**

- Quarter 1 Budget Performance Report
- Budget Priorities for RAR Process (1<sup>st</sup> read)
- Resource Allocation Request (RAR) Summary
- FON Recommendation

**December 2, 2025**

- Budget Priorities for RAR Process (2<sup>nd</sup> read)

**February 3, 2026**

- SCFF Reports – End of Semester Metrics – (*for trending purposes only*)
- Quarter 2 Budget Performance Report
- Governor’s Proposed Budget Presentation

**March 3, 2026**

- First Read of Meeting Calendar for next AY
- Review Tentative Budget Assumptions
- Presentation – Technology Replacement Plan
- Presentation – SAC/CEC Marketing Plan

**\*Friday, April 17, 2026, from 10:30am – 12pm  
(Recommendation given April 7<sup>th</sup> is Spring Break)**

- SAC/CEC Marketing Plan (2<sup>nd</sup> Review)
- Approval Meeting Calendar for Next AY (2<sup>nd</sup> Read)
- Technology Replacement Plan (2<sup>nd</sup> Review)
- Review of District Resource Requests (Program Reviews)

**May 5, 2026**

- Quarter 3 Budget Performance Report
- Tentative Budget & Fund 13 Expenditure Plan presented (recommendations discussed for AB)
- Assessment of Committee Goals

**May 26, 2026**

- State Budget Update (May revision)