



Financial Aid
1530 W. 17th St.
Santa Ana, CA 92706

Name of Financial Aid Applicant (Please print)

Last

First

Middle

Student ID Number: _____

2024–2025 Student/Spouse IRA or Pension Rollover

Your 2024–2025 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you (and your parent(s) or spouse, if applicable) reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at your school will compare your FAFSA with the information on this form and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this form, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

IRA or Pension Rollover Information – Independent Student

On your FAFSA, you (or your spouse, if applicable) reported an IRA or Pension rollover into another IRA or qualified plan. Use the fields below to enter the IRA or Pension rollover amounts. If you filed jointly with your current spouse for the 2022 tax year, please report the combined amounts for you and your spouse.

IRA rollover into another IRA or qualified plan: \$ _____

Pension rollover into an IRA or other qualified plan: \$ _____

If the amounts reported above don't match the amounts reported on your FAFSA, please use the statement box below to provide clarification for the conflicting amounts.

Student Signature _____

Date _____

Spouse Signature _____
(if applicable)

Date _____