



Financial Aid
1530 W. 17th St.
Santa Ana, CA 92706

2023-2024

Name of Financial Aid Applicant (Please print)

Last

First

Middle

Student ID Number: _____

Parent Taxed and Untaxed Income

- Parent (s) must complete and sign this form showing the sources and amounts of the parent's income. Include a copy of all 2021 W-2 and/or 1099 statements for each source of employment income in 2021 for the parent (s) unless self-employed. If parent (s) have no income from work, put "None" under Source of Income from Work and "\$0" under Total amount for 2021.
- **To avoid delays it is HIGHLY RECOMMENDED that the student see a Financial Aid Analyst during walk-ins or with an appointment for assistance completing this form.**

| List Each Source of Income from Work (Employer) | Total Amount for 2021 | Copy of W-2/1099 is Attached |
|---|-----------------------|---|
| | \$ | <input type="checkbox"/> yes <input type="checkbox"/> self-employed |
| | \$ | <input type="checkbox"/> yes <input type="checkbox"/> self-employed |
| | \$ | <input type="checkbox"/> yes <input type="checkbox"/> self-employed |
| | \$ | <input type="checkbox"/> yes <input type="checkbox"/> self-employed |
| | \$ | <input type="checkbox"/> yes <input type="checkbox"/> self-employed |
| | \$ | <input type="checkbox"/> yes <input type="checkbox"/> self-employed |

Source of Income not from Work. If \$0, enter \$0. If greater than \$0, **provide documentation.** Amount

| | |
|--|----|
| a. Education credits | \$ |
| b. Child support paid because of divorce or separation or as a result of a legal requirement | \$ |
| c. Taxable earnings from need-based employment programs | \$ |
| d. Taxable college grant and scholarship aid reported to the IRS as income | \$ |
| e. Taxable combat pay or special combat pay. | \$ |
| f. Earnings from work under a cooperative education program offered by a college | \$ |
| a. Payments to tax-deferred pension and retirement savings | \$ |
| b. IRA deductions and payments to self-employed plans from tax return | \$ |
| c. Child support received for any of your children. Don't include foster care or adoption payments | \$ |
| d. Tax exempt interest income | \$ |
| e. Untaxed portions of IRA distributions and pensions from tax return | \$ |
| f. Housing, food and other living allowances paid to members of the military, clergy and others | \$ |
| g. Veterans non-education benefits | \$ |
| h. Other untaxed income not reported above, such as workers' compensation, disability benefits, etc. | \$ |
| i. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form | \$ |

I HEREBY CERTIFY that to the best of my knowledge, all of the information provided is true and complete. I understand that false statements or misrepresentations will be cause for denial or repayment of financial aid.

Parent 1 Signature

Date

Parent 2 Signature

Date

| |
|---|
| a. Education credits |
| Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form Schedule 3 — line 50 |
| b. Child support paid because of divorce or separation or as a result of a legal requirement |
| Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported on the FAFSA. |
| c. Taxable earnings from need-based employment programs |
| Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. |
| d. Taxable college grant and scholarship aid reported to the IRS as income |
| Taxable college grant and scholarship aid reported to the IRS in your adjusted gross income . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. |
| e. Taxable combat pay or special combat pay. |
| Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay. |
| f. Earnings from work under a cooperative education program offered by a college |
| |
| a. Payments to tax-deferred pension and retirement savings |
| Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits). |
| b. IRA deductions and payments to self-employed plans from tax return |
| IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form Schedule 1 – line 28 + line 32. |
| c. Child support received for any of your children. Don't include foster care or adoption payments |
| |
| d. Tax exempt interest income |
| Tax exempt interest income from IRS Form 1040—line 2a. |
| e. Untaxed portions of IRA distributions and pensions from tax return |
| Untaxed portions of IRA distributions from IRS Form 1040—lines (4a minus 4b) Exclude rollovers. If negative, enter a zero here. |
| f. Housing, food and other living allowances paid to members of the military, clergy and others |
| Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of basic military allowance for housing. |
| g. Veterans non-education benefits |
| Veterans non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. |
| h. Other untaxed income not reported above, such as workers' compensation, disability benefits, etc. |
| Other untaxed income not reported in items 45a through 45h, such as workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040—line 25. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. |
| i. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form |
| Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that your received from a parent or other person whose financial information is not reported on this form and that is not part of the legal child support agreement. |

It is the policy of the RSCCD to fully comply with the requirements of the Americans with Disabilities Act. (BP 5140) Consistent with that policy, this material is available in alternative formats (such as accessible electronic text). Such materials and other disability accommodations will be provided as needed for program access upon request. Please contact the Financial Aid Office: financial_aid@sac.edu, 714-564-6242 for needed accommodations or alternate formats.