



Financial Aid  
1530 W. 17th St.  
Santa Ana, CA 92706

2023-2024

Name of Financial Aid Applicant (Please print)

Last

First

Middle

Student ID Number: \_\_\_\_\_

### Non-Tax Filer Income —Independent Student

- Student (and spouse) who did not file taxes in 2021 **must each submit an IRS Verification of Non-Filing Letter (see instructions on page 2)**. If the student and/or spouse attempt to obtain the verification letter but cannot obtain it, they need to certify this below. Also, Spouses without an SSN, ITIN, or EIN would need to certify this below instead of submitting the Non-Filing Letter. Students (spouses) must also submit a copy of their 2021 W-2 statement(s) to the Financial Aid Office for each source of employment income in 2021 and complete this form showing the sources and amounts of the student's and spouse's **income earned from work**. If the student/spouse was not provided a W-2, he/she must explain why not. If the student and/or spouse have no income from work, put "None" under Source of Income from Work and "\$0" under Total amount for 2021. If you (or your spouse) have lost or were not provided a W-2, you must either obtain a new copy from your employer \*or\* get a Wage Transcript from the IRS.
- Students (and spouses) must also certify below that he/she has not filed, and is not required to file, a 2021 tax return. If you have filed or are required to file a 2021 tax return **you must correct and resubmit your FAFSA instead of completing this form.**

| Source of Income from Work for Student<br>(Employer name, self-employed as ..., ) | Total amount for<br>2021 | Copy of W-2<br>is attached                               | If W-2 or Wage Transcript is not attached,<br>explain why not |
|---|--------------------------|--|---|
|   |                          | <input type="checkbox"/> yes <input type="checkbox"/> no |   |
|   |                          | <input type="checkbox"/> yes <input type="checkbox"/> no |   |

☐

I, student, certify that I have not filed a 2021 tax return and am not required to file a 2021 tax return.

AND

☐

I, student, have included an IRS Verification of Non-Filing letter. Instructions on obtaining it is on page 2.

-or-

☐

I, student, have not included a verification letter because I attempted and was not able to obtain one.

| Source of Income from Work for Spouse (Employer name, self-employed as ..., ) | Total amount for<br>2021 | Copy of W-2<br>is attached                               | If W-2 or Wage Transcript is not attached,<br>explain why not |
|---|--------------------------|--|---|
|   |                          | <input type="checkbox"/> yes <input type="checkbox"/> no |   |
|   |                          | <input type="checkbox"/> yes <input type="checkbox"/> no |   |

☐

I, spouse, certify that I have not filed a 2021 tax return and am not required to file a 2021 tax return.

AND

☐

I, spouse, have included an IRS Verification of Non-Filing letter. Instructions on obtaining it is on page 2.

-or-

☐

I, spouse, have not included a verification letter because I attempted and was not able to obtain one or I do not have a SSN or ITIN

**WE HEREBY CERTIFY that to the best of our knowledge, all of the information provided is true and complete. We understand that false statements or misrepresentations will be cause for denial or repayment of financial aid.**

Student Signature

Date

Spouse Signature (if married)

Date

## INSTRUCTIONS ON GETTING IRS VERIFICATION OF NON-FILING LETTER

**Obtain IRS Form 4506-T from the Financial Aid Office or download at <https://www.irs.gov/pub/irs-pdf/f4506t.pdf>**

- Complete lines 1 – 4, following the instructions on page 2 of the form.
- Line 3: enter the non-filer's street address and zip or postal code. Use the address currently on file with the IRS. (If any)
- Line 5 provides non-filers with the option to have their IRS Verification of Non-filing Letter mailed directly to a third party by the IRS. **Do not have your IRS Verification of Non-filing Letter sent directly to Santa Ana College.**
- Line 7: Select the checkbox on the right-hand side for Verification of Non-filing.
- Line 9: Year or period requested field, enter "12/31/2020". Mail the completed IRS Form

4506-T to:

Internal Revenue Service RAIVS  
Team  
P.O. Box 9941                                      or                                      FAX to 855-298-1145  
Mail Stop 6734  
Ogden, UT 84409

### IRS Tax Filing Requirements

Please see the chart below to determine if you are required to file taxes based on your income, age, and filing status.

This chart is official IRS information.

| Filing Status                                | Age                        | Must file if income is at least |
|--|----------------------------|---------------------------------|
| Net Self-Employed income (no W-2)            | Any Age                    | \$400                           |
| Single                                       | Under 65                   | \$12,550                        |
|  | 65 or older                | \$14,250                        |
| Head of Household                            | Under 65                   | \$18,800                        |
|  | 65 or older                | \$20,500                        |
| Married Filing Jointly                       | Under 65 (both spouses)    | \$25,100                        |
|  | 65 or older (one spouse)   | \$26,450                        |
|  | 65 or older (both spouses) | \$27,800                        |
| Married Filing Separately                    | Any age                    | \$5                             |
| Qualifying Widow(er) with Dependent Children | Under 65                   | \$25,100                        |
|  | 65 or older                | \$26,450                        |

*It is the policy of the RSCCD to fully comply with the requirements of the Americans with Disabilities Act. (BP 5140) Consistent with that policy, this material is available in alternative formats (such as accessible electronic text). Such materials and other disability accommodations will be provided as needed for program access upon request. Please contact the Financial Aid Office: [financial\\_aid@sac.edu](mailto:financial_aid@sac.edu), 714-564-6242 for needed accommodations or alternate formats.*