



Financial Aid
1530 W. 17th St.
Santa Ana, CA 92706

2023-2024

Name of Financial Aid Applicant (Please print)

Last

First

Middle

Student ID Number: _____

Non-Tax Filer Income —Dependent Student

- A student who did not file taxes in 2021 must submit a copy of the 2021 W-2 statement to the Financial Aid Office for each source of employment income in 2021. Student must also complete this signed form showing the sources and amounts of the student's **income earned from work**. If the student was not provided a W-2, he/she must explain why not. If the student has no income from work, put "None" under Source of Income from Work and "\$0" under Total amount for 2021.
- If you lost your W-2(s), you must either obtain a new copy from your employer *or* get a Wage Transcript from the IRS
- You must also certify that you have not filed, and are not required to file, a 2021 tax return. If you have filed or are required to file a 2021 tax return **you must correct and resubmit your FAFSA instead of completing this form.**
- Please see the other side of this form to determine if you are required to file a 2021 tax return.

Source of Income from Work for Student (Employer name, self-employed as ...,)	Total amount for 2021	Copy of W-2 is attached	If W-2 or Wage Transcript is not attached, explain why not
		<input type="checkbox"/> yes <input type="checkbox"/> no	
		<input type="checkbox"/> yes <input type="checkbox"/> no	
		<input type="checkbox"/> yes <input type="checkbox"/> no	

☐ I certify that I have not filed a 2021 tax return and am not required to file a 2021 tax return.

I HEREBY CERTIFY that to the best of my knowledge, all of the information provided is true and complete. I understand that false statements or misrepresentations will be cause for denial or repayment of financial aid.

Student Signature

Date

It is the policy of the RSCCD to fully comply with the requirements of the Americans with Disabilities Act. (BP 5140) Consistent with that policy, this material is available in alternative formats (such as accessible electronic text). Such materials and other disability accommodations will be provided as needed for program access upon request. Please contact the Financial Aid Office: financial_aid@sac.edu, 714-564-6242 for needed accommodations or alternate formats.

IRS Tax Filing Requirements

Please see the chart below to determine if you are required to file taxes based on your income, age, and filing status.

This chart is official IRS information and was taken directly from www.irs.gov

Filing Status	Age	Must file if income is at least
Net Self-Employed income (no W-2)	Any Age	\$400
Single	Under 65	\$12,550
	65 or older	\$14,250
Head of Household	Under 65	\$18,800
	65 or older	\$20,500
Married Filing Jointly	Under 65 (both spouses)	\$25,100
	65 or older (one spouse)	\$26,450
	65 or older (both spouses)	\$27,800
Married Filing Separately	Any age	\$5
Qualifying Widow (er) with Dependent Children	Under 65	\$25,100
	65 or older	\$26,450

Net Self-Employment Income includes any income for which you worked and did not receive a W-2. This includes baby-sitting , house-cleaning, or any “under the table” work. **If the Net Self-Employment Income for 2021 equals \$400 or more, you must file federal income taxes** for 2021 before we can process your financial aid application.

To calculate Net Self-Employment Income: Subtract any business expenses from the total income received during 2021. You may download the IRS Schedule C-EZ worksheet to help you calculate your Net Self-Employment Income at : <http://www.irs.gov/pub/irs-pdf/f1040sce.pdf>